

In re **Limetree Bay Services, LLC**  
Case No. **21-32351**

Notes to Post-Confirmation Report for the Quarter Ended **September 30, 2022**

Part 2

Represents the aggregate of professional fees and expenses that the LBR Liquidating Trust has paid, including from the professional fee reserve, to professionals, on account of fees and expenses incurred prior to the effective date

Part 3

The claims reconciliation process is ongoing and reporting with respect to “Allowed Claims” is premature at this time. For purposes of this Report, “Allowed Claims” are reported as follows:

- Administrative Claims: Equal to amounts set forth in the confirmation order.
- Secured Claims: Equal to amounts set forth in the confirmation order.
- Priority Claims: Estimated based on amounts budgeted by the Debtors on the Effective Date of the plan.
- General Unsecured Claims: Estimated based on amounts set forth in the disclosure statement.

The amounts reported in “Total Anticipated Payments under Plan” for administrative and priority claims reflect the sum of cash on hand as of the date of the Report and cumulative amounts paid from and after the Effective Date, in each case on account of the applicable category of claims. With respect to other categories of claims, due to the various contingencies affecting anticipated distributions, the LBR Liquidating Trustee has not attempted to forecast “Total Anticipated Payments under Plan.”

The LBR Liquidating Trustee reserves all rights with respect to claims allowance and reconciliation.